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TO: Mark Mason, Interim Assistant City Manager

FROM: Crystal S. Feast, Acting Financial Services Director *CF*

DATE: March 13, 2025

SUBJECT: Sole Source – RDS Claims - Reopening 2023 and 2024

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Staff would like to utilize Foster & Foster, Inc. to conduct the reopening of 2023 and 2024 Retiree Drug Subsidy claims submitted to CMS. Foster & Foster has created an efficient and systematized process for reopening past subsidy claims to the Center for Medicare and Medicaid Services that potentially results in the recovery of funds. Their process has served the City well in the past. Foster & Foster has already reopened claims for 2018 - 2022, resulting in the recovery of well over \$100,000.

There are not many firms that specialize in this specific area of expertise. Foster & Foster has created a process that is both cost efficient and lucrative to its clients.

The funding for this project is held in 526-15050-531399-15-519030-000-000-.